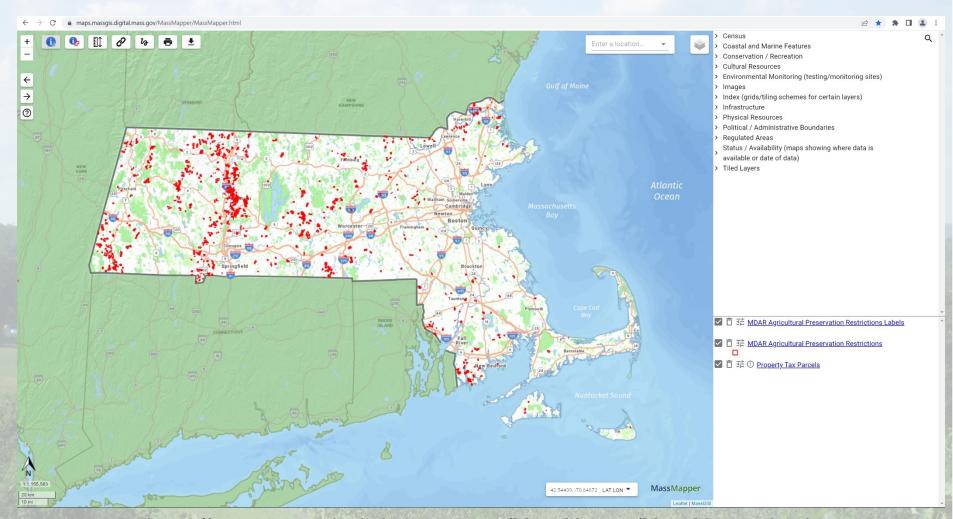


How to Purchase Land Protected by an APR

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Where are the 970 APR's?



https://maps.massgis.digital.mass.gov/MassMapper/MassMapper.html



Types of APR's

An Evolving History

- 1) 1981 to 1985- APR's do not have transfer requirements
 - Can be sold to anyone for any price
 - MDAR has no jurisdiction over sale
- 2) 1986 to first half of 1994- APR's include a **Right of First Refusal (ROFR)**
 - MDAR has right to purchase (and assign)
 - No limit on price
- 3) Second half of 1994 to Present-APR's include an **Option to Purchase at Ag. Value** (OPAV)
 - MDAR has right to purchase (and assign)
 - Sold at Agricultural Value

Who Can Purchase an APR?

Farmer

- an individual, corporation, LLC, or partnership that: (a) owns and operates a farm business; or (b) is employed full time on a Farm for a minimum of two years.
- Must submit supporting documentation
- Must submit Farm Business Plan*

Beginning Farmer

- an individual or entity who has less than two years of experience managing or owning a Farm.
- Must submit Farm Business Plan
- Must also submit Financial Plan

What Scenarios Are Exempt from Process?

- In-Family Transfers (Check APR Document)
- Transfer by Will
- Transfer from one Partner to another





How Long Does it Take to Review?

Check the APR Document for Timeline!

Once required documents submitted, up to:

ROFR

16 Days

60 Days

OPAV

16 Days

60 Days

120 Days



Potential Outcomes

Once required documents submitted:

<u>Waives</u>

- Waiver Document Provided
- Sale Proceeds

Exercises

- Statements of Interest
- If multiple qualified applicants, seller chooses

<u>Neither</u> <u>Waives or</u>

Exercises

• Sale

Proceeds

- Seller can withdraw at any point up to exercising
- Seller can appeal to ALPC



Transfer Statistics

- 42-Year Program
- 12 Exercised (~1%)
- 4 Assigned



• Sometimes there are no bids, sometimes there are title issues, timing issues, etc.



Resources Available

- Copy of APR Document
- Land Survey
- Appraisal Guidelines
- Farm Business Plan Template
- CPI (Inflation) Formula Guidance



AR APR Regulations

330 CMR 22: APR Program

- Govern all APR's
- Outlines Transfer Procedures
- APR Document Takes Precedent

330 CMR: DEPARTMENT OF AGRICULTURAL RESOURCES

330 CMR 22.00: AGRICULTURAL PRESERVATION RESTRICTION PROGRAM

Section

- 22.01: Scope and Purpose
- 22.02: Definitions
- 22.03: Composition and Meetings of the Agricultural Lands Preservation Committee
- 22.04: Eligibility of Agricultural Preservation Restriction Program
- 22.05: Application Procedures
- 22.06: Agricultural Preservation Restriction Program Application Processing and Closing Procedures
- 22.07: Criteria Applicable in Evaluation of Projects 22.08: Agricultural Preservation Restriction
- 22.09: Departmental Approvals
- 22.10: Transfer or Sale of an APR Parcel
- 22.10: Transfer of Sale of an APR Parcel
 22.11: Agricultural Preservation Restriction Parcel Violations
- 22.12: Release of an Agricultural Preservation Restriction
- 22.12: Release of an Agricultural Preservation Restrict
 22.13: Adjudicatory Hearings
- 22.14: Policies and Guidelines

22.01: Scope and Purpose

The scope of 330 CMR 22.00 is to implement the terms of M.G.L. c. 20, § 23 through 26, and M.G.L. c. 184, §§ 31 and 32. The purpose of 330 CMR 22.00 is to provide guidance and clarification for present and future APR Parcel Owner regarding their rights and responsibilities and the Department's responsibilities under St. 1977, c. 780, in conjunction with the direction and guidance provided in Department polecy statements, guidelines, and other informational sources referenced in 330 CMR 22.14; to encourage sound soil management practices in accordance with generally accepted agricultural practices; and to regulate activities and uses that may be detrimental to the retention of the land for agricultural use in perpetuity.

22 02: Definitions

As used in 330 CMR 22.00 the following words shall have the following meanings, unless the applicable Agricultural Preservation Restriction provides a different definition, in which case the definition in the Agricultural Preservation Restriction controls:

<u>Adjudicatory Hearing</u> means an informal hearing under M.G.L. c. 30A where parties may present evidence on issues of fact, and argument on issues of law and fact prior to the ALPC issuing a written final decision.

Agricultural Lands Preservation Committee (ALPC) means a committee in the Department of Agricultural Resources whose membership, powers, duties, and statutory grant of authority are set forth in M.G.L. e. 20, §8 23 and 24.

Agricultural Preservation Restriction (APR) means a perpetual restriction to retain land or water areas predominately in their agricultural, farming, or forest use, and forbids or limits certain property development rights and uses.

Agriculture means the uses of land enumerated in M.G.L. c. 61A, §§ 1 and 2.

Applicant means the record owner(s) of land who submit an Application for a Project

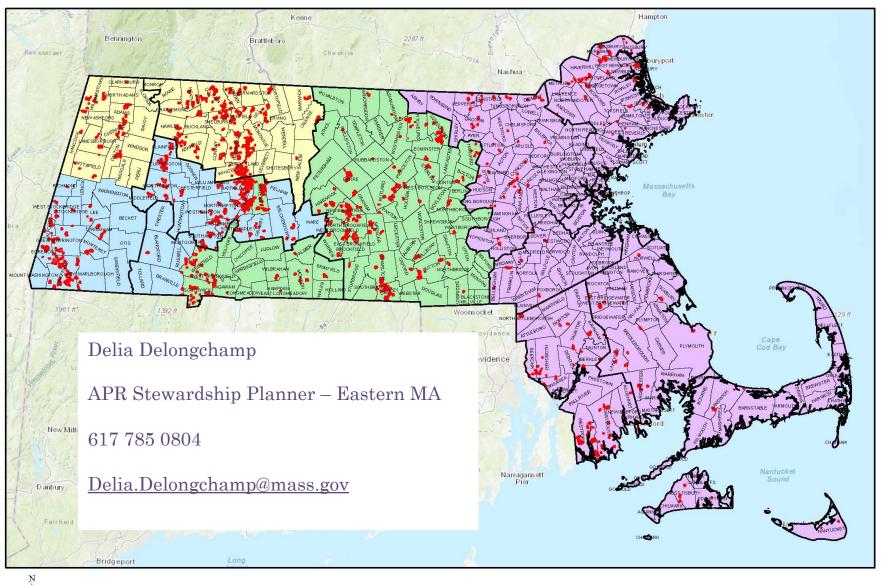


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Stewardship Regions





0 12.5 25 50 Miles

APR Stewardship Program & Technical Support

- Creating Baseline Documentation Reports
- Conducting Monitoring Visits Federally funded (50) vs. non-Federal (150)
- Reviewing permitting for Department Approvals
- Technical Assistance for Resource Issues
- Compliance/Enforcement of APR
- Succession/Change in Ownership
- Landowner Relations



Agricultural Preservation Restrictions – Uses



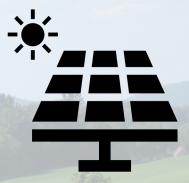
- Productive, commercial agriculture 61A
- APR document vintages vary; ask APR Stew for doc & interpretation
- "Normal ag practices" ie. farm road maintenance, excavation above frost line, quiet enjoyment (passive rec/no income), forestry Permissable
- Many APRs allow for temporary structures, utilities for ag purposes (wells, easements)
- Septic permissible w/approval, limited to ag labor or existing residential
- Everything else = Certificate of Approval



Department Approvals (Permits) - Types

- Ag Structures/Construction Projects
- Alt. Energy Projects
- Excavation/Regrading/Utilities
- Labor Housing/Dwellings
- Subdivision
- Special Permits for non-ag





Dept. Approvals - COA Process

- Landowner applies
- Site visit by Stewardship
- Monthly internal review by APR; recommendations made to Legal and Commissioner's office
- COA document issued to landowner, within 90 days
- Follow-up for certain conditions or benchmarks within two year period

Agricultural Preservation Restrictions – Guidelines

Policies and Guidelines

- APR Program Guide
- APR Regulations 330 CMR 22.00
- APR Renewable Energy Policy
- APR Special Permit Policy
- APR Dwelling guidelines
- APR Local Matching Funds
- APR Over the Cap Policy
- Certificate of Approval Application
- APR Requests for a Certificate of Approval to Subdivide Land
- APR Change of Ownership: Sales, Transfers, OPAVs, ROFRs, Waivers
- Template for Farm Business Plan
- Hemp and Marijuana Production on APRs

What requires a Special Permit?

- Commercial, ancillary to primary operation
- 5-year term; similar COA process
- Examples:
 - Use of existing structure for yoga space, birthday parties
 - -Outdoor weddings, concerts, movie set location
 - -Parking/storage of materials



Criteria for Approval of a Special Permit

- APR in commercial ag production
- Proposed activity "Shall not defeat nor derogate from the purposes";
- No new construction/structures, no soil removal, no 3rd party contracts that do not include recission clauses



Non-ag activities (Special Permits)

- Revising Special Permit Guidelines now; opportunity for feedback March '23
- Current guidelines here: https://www.mass.gov/doc/apr-special-permit-policy/download
- Direction is to provide simplified process for APR landowners and clarity around what requires a Special Permit vs. what is considered agritourism or other agriculturally-adjacent income opportunities



Technical Resource Support for APR Landowners

- Boundary survey cost-sharing
- Intersections with DAR Programs Composting Registration, Ag Energy, Food Safety, Business Training, Markets, and Cannabis
- Grant opportunities APR landowners and leasing farmers
- NRCS partnerships provide soil testing, conservation planning, add'l funding (hoop houses, wells, etc.)
- Advocacy with munis, ConComs, other conservation entities



On the horizon

- Farmland Action Plan pending release
- Listening Sessions statewide spring '23
- Land Licensing Opportunities
- Succession School





APR Stewardship Staff

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